

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(314)751-4213

February 1, 1999

REGISTRATION NO.: 23698                      BOOK: 85                      PAGE: 197  
BONDS ISSUED BY: The School District of Columbia  
AMOUNT OF ISSUE: \$1,800,000.00                      COUNTY: of Boone  
DATE OF ISSUE: February 1, 1999                      MONTH OF MATURITY: March  
PURPOSE OF BONDS: Refunding outstanding general obligation bonds of the District, Series 1992

Rate of Interest	Amount	Maturity
4.000%	\$ 5,000.00	03/01/2000
4.000%	10,000.00	03/01/2001
4.000%	10,000.00	03/01/2002
3.700%	210,000.00	03/01/2003
3.800%	230,000.00	03/01/2004
3.900%	225,000.00	03/01/2005
4.000%	225,000.00	03/01/2006
4.100%	245,000.00	03/01/2007
4.200%	190,000.00	03/01/2008
4.250%	190,000.00	03/01/2009
4.200%	260,000.00	03/01/2010

ARE BONDS CALLABLE: Bonds maturing on March 1, 2006, and thereafter may be redeemed on March 1, 2005, and thereafter in whole at any time or in part on any interest payment date (without premium)

BOND REGISTRAR: The Central Trust Bank, Jefferson City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: The Central Trust Bank, Jefferson City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: First Tennessee Capital Markets, Overland Park, Kansas

PURCHASE PRICE: \$1,791,666.00

INTEREST RATE: 4.1371%

ASSESSED VALUATION FOR: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Mailed to interested parties

NUMBER OF BIDS RECEIVED: 8